1. Buyer

1.1 Buyer

Official name:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)
Legal type of the buyer:	Central government authority
Activity of the contracting authority:	Economic affairs

2. Procedure

2.1 Procedure

Title:	Debt and capital advisory support
Description:	The Dutch State is negotiating with Tata Steel Netherlands B.V. (TSN) and Tata Steel Limited/Tata Group (TSL) a state support package for the realization of the decarbonization and environmental projects (the Projects) at Tata Steel Ijmuiden. The State requests advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. Services include advising on debt capacity, indicative financing costs, capital and debt raising strategies and market appetite for TSN and/or TSL guaranteed debt and (quasi) equity, as input for the negotiation proposals from the Dutch State; The analysis should include a thorough analysis of various funding options for TSN and/or TSL to finance the Projects. maximaal € 1.000.000
Procedure identifier:	ab2c7d0d-23f6-4576-8f09-04a4f8ad6281
Internal identifier:	202406190
Type of procedure:	Open
The procedure is accelerated:	no

2.1.1 Purpose

Main nature of the contract:	Services
Main classification (cpv):	66100000 Banking and investment services

2.1.2 Place of performance

Country:	Netherlands

Anywhere in the given country

Additional information:	The Hague

2.1.4 General information

Legal basis:

Directive 2014/24/EU

2.1.6 Grounds for exclusion

Purely national exclusion grounds:	Exclusion grounds are defined in the procurement documents or in TenderNed

5. Lot

5.1 Lot technical ID: LOT-0000

Title:	Debt and capital advisory support
Description:	Advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. max. 1,000,000 EURO

Rijksoverheid

Internal identifier:	1

5.1.1 Purpose

Main nature of the contract:	Services
Main classification (cpv):	66100000 Banking and investment services

5.1.2 Place of performance

Country:	Netherlands

Anywhere in the given country

Additional information:	The Hague

5.1.3 Estimated duration

Duration:	12 Month

5.1.6 General information

Reserved participation:	Participation is not reserved.
The names and professional qualifications of the staff assigned to perform the contract must be given:	Not required

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA):	yes

5.1.7 Strategic procurement

Aim of strategic procurement:	No strategic procurement

5.1.8 Accessibility criteria

Accessibility criteria for persons with disabilities are not included because the procurement is not intended for use by natural persons

5.1.9 Selection criteria

Criterion:

Type:	Suitability to pursue the professional activity
Name:	E1 European Single Procurement Document
Description:	The 'European Single Procurement Document' is a PDF file that has been partially filled in for you. You must fill in the rest of the form, print it, legally sign it, scan it and submit it together with your Tender via TenderNed (see paragraph 7.3.15).

Use of this

Rijksoverheid

criterion:	Used
Criterion:	
Type:	Technical and professional ability
Name:	E2 Suitability Requirements
Description:	The purpose of the Suitability Requirements is to assess whether the Tenderer is suitable to fulfil the Contract in the opinion of the Tendering Authority. See section 4.3 of the Tender document
Use of this criterion:	Used
Criterion:	
Type:	Other
Use of this criterion:	Not used

5.1.10 Award criteria

Criterion:	
Type:	Quality
Name:	Execution plan
Description:	Tenderer must submit a Plan of execution on the following aspects: • Description of the process to be followed, detailing the different steps within the project and providing an indication of the work to be carried out. • How to determine the debt capacity for TSN. • How to determine the optimal financing structure. • How to determine market-conform terms and conditions. • How to determine market appetite. • Which approach you take when you are also a financier of the sector i.e. how separation of roles is safeguarded with Chinese walls.
Category of award threshold criterion:	Weight (points, exact)
Award criterion number:	30
Criterion:	
Type:	Quality
Name:	Reporting contents
Description:	Tenderer must submit a description of the contents which will be used for the final report.
Category of award threshold criterion:	Weight (points, exact)
Award criterion number:	10
Criterion:	
Type:	Quality
Name:	Project team
Description:	Tenderer must submit an overview of the team members with the Tender. Tenderer is therefore requested to include the following: The names and functions of the team members who will carry out the work.
Category of award threshold criterion:	Weight (points, exact)

Rijksoverheid

Award criterion number:	50
Criterion:	
Type:	Price
Name:	Price
Description:	The Tenderer must provide an overview of the prices applicable to this assignment See section 5.3 of the Tender document.
Category of award threshold criterion:	Weight (points, exact)
Award criterion number:	10

5.1.11 Procurement documents

Deadline for requesting additional information:	16/09/2024 11:00 +02:00
Address of the procurement documents:	https://www.tenderned.nl/aankondigingen/overzicht/347302

5.1.12 Terms of procurement

Terms of submission:

Electronic submission:	Required
Address for submission:	https://www.tenderned.nl/aankondigingen/overzicht/347302
Languages in which tenders or requests to participate may be submitted:	English
Electronic catalogue:	Not allowed
Variants:	Not allowed
Deadline for receipt of tenders:	09/10/2024 11:00 +02:00
Deadline until which the tender must remain valid:	3 Month

Information about public opening:

Opening date:	09/10/2024 11:01 +02:00

Terms of contract:

The execution of the contract must be performed	

Rijksoverheid

within the framework of sheltered employment programmes:	No
A non-disclosure agreement is required:	yes
Electronic invoicing:	Required
Electronic ordering will be used:	no
Electronic payment will be used:	no

5.1.15 Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

5.1.16 Further information, mediation and review

Review organisation:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO) - Rechtbank 's-Gravenhage
Organisation providing additional information about the procurement procedure:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)
Organisation providing more information on the review procedures:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)
Organisation receiving requests to participate:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

8. Organisations

8.1 ORG-0001

Official name:	Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)
Registration number:	12024663
Postal address :	Prinses Beatrixlaan 2
Town:	Den Haag
Postcode:	2595 AL
Country	

Rijksoverheid

subdivision (NUTS):	Agglomeratie 's-Gravenhage (NL332)
Country:	Netherlands
Contact point:	Mark Kamminga
Email:	IUCEZteam1@rvo.nl
Telephone:	+31 0880424242
Internet address:	http://www.rvo.nl

Other contact points:

Official name:	Rechtbank 's-Gravenhage
Postal address :	Postbus 20302
Town:	Den Haag
Postcode:	2500 EH
Country subdivision (NUTS):	Agglomeratie 's-Gravenhage (NL332)
Country:	Netherlands
Email:	voorlichting.rb.den.haag@rechtspraak.nl
Telephone:	+31 703813131
Internet address:	http://www.rechtspraak.nl/Gerechten/Rechtbanken/s-Gravenhage/

Roles of this organisation:

Buyer

Organisation providing additional information about the procurement procedure

Organisation receiving requests to participate

Review organisation

Organisation providing more information on the review procedures

10. Change

Version of the previous notice to be changed:	ee7ef341-c471-479a-9de4-efa1ab505d95-01
Main reason for change:	Information updated
Description:	Amended time schedule.

Notice information

Notice identifier /version:	ee7ef341-c471-479a-9de4-efa1ab505d95 - 02
Form type:	Competition
Notice type:	Contract or concession notice – standard regime
Notice dispatch date:	29/08/2024 15:30 +02:00
Languages in which this notice is officially available:	English

Rijksoverheid