

05/08/2024

1. Buyer

1.1 Buyer

Official name : Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Legal type of the buyer: Central government authority

Activity of the contracting authority: Economic affairs

2. Procedure

2.1 Procedure

Title: Debt and capital advisory support

Description: The Dutch State is negotiating with Tata Steel Netherlands B.V. (TSN) and Tata Steel Limited/Tata Group (TSL) a state support package for the realization of the decarbonization and environmental projects (the Projects) at Tata Steel IJmuiden. The State requests advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. Services include advising on debt capacity, indicative financing costs, capital and debt raising strategies and market appetite for TSN and/or TSL guaranteed debt and (quasi) equity, as input for the negotiation proposals from the Dutch State; The analysis should include a thorough analysis of various funding options for TSN and/or TSL to finance the Projects. maximaal € 1.000.000

Procedure identifier: ab2c7d0d-23f6-4576-8f09-04a4f8ad6281

Internal identifier: 202406190

Type of procedure: Open

The procedure is accelerated: no

2.1.1 Purpose

Main nature of the contract: Services

Main classification(cpv): 66100000Banking and investment services

2.1.2 Place of performance

Country: Netherlands

Anywhere in the given country

Additional information: The Hague

2.1.4 General information

Legal basis:

Directive 2014/24/EU

2.1.6 Grounds for exclusion

Purely
national
exclusion
grounds:

Exclusion grounds are defined in the procurement documents or in TenderNed

5. Lot

5.1 Lot technical ID: LOT-0000

Title: Debt and capital advisory support

Description: Advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. max. 1,000,000 EURO

Internal
identifier: 1

5.1.1 Purpose

Main nature
of the contract: Services

Main
classification(66100000Banking and investment services
cpv):

5.1.2 Place of performance

Country: Netherlands

Anywhere in the given country

Additional
information: The Hague

5.1.3 Estimated duration

Duration: 12Month

5.1.6 General information

Reserved
participation: Participation is not reserved.

The names
and
professional
qualifications
of the staff
assigned to
perform the
contract must
be given:

Procurement Project not financed with EU Funds.

The
procurement
is covered by
the
Government yes
Procurement
Agreement
(GPA):

5.1.7 Strategic procurement

Aim of strategic procurement: No strategic procurement

5.1.8 Accessibility criteria

Accessibility criteria for persons with disabilities are not included because the procurement is not intended for use by natural persons

5.1.9 Selection criteria

Criterion:

Type: Suitability to pursue the professional activity

Name: E1 European Single Procurement Document

Description: The 'European Single Procurement Document' is a PDF file that has been partially filled in for you. You must fill in the rest of the form, print it, legally sign it, scan it and submit it together with your Tender via TenderNed (see paragraph 7.3.15).

Use of this criterion: Used

Criterion:

Type: Technical and professional ability

Name: E2 Suitability Requirements

Description: The purpose of the Suitability Requirements is to assess whether the Tenderer is suitable to fulfil the Contract in the opinion of the Tendering Authority. See section 4.3 of the Tender document

Use of this criterion: Used

Criterion:

Type: Other

Use of this criterion: Not used

5.1.10 Award criteria

Criterion:

Type: Quality

Name: Execution plan

Description: Tenderer must submit a Plan of execution on the following aspects: • Description of the process to be followed, detailing the different steps within the project and providing an indication of the work to be carried out. • How to determine the debt capacity for TSN. • How to determine the optimal financing structure. • How to determine market-conform terms and conditions. • How to determine market appetite. • Which approach you take when you are also a financier of the sector i.e. how separation of roles is safeguarded with Chinese walls.

Weight (points, exact): 30

Criterion:

Type: Quality

Name: Reporting contents

Description: Tenderer must submit a description of the contents which will be used for the final report.

Weight (points, exact): 10

exact):

Criterion:

Type: Quality

Name: Project team

Description: Tenderer must submit an overview of the team members with the Tender. Tenderer is therefore requested to include the following: The names and functions of the team members who will carry out the work.

Weight
(points,
exact): 50

Criterion:

Type: Price

Name: Price

Description: The Tenderer must provide an overview of the prices applicable to this assignment See section 5.3 of the Tender document.

Weight
(points,
exact): 10

5.1.11 Procurement documents

Deadline for
requesting
additional
information: 20/08/2024 17:00 +02:00

Address of
the
procurement
documents: <https://www.tenderned.nl/aankondigingen/overzicht/345347>

5.1.12 Terms of procurement

Terms of submission:

Electronic
submission: Required

Address for
submission: <https://www.tenderned.nl/aankondigingen/overzicht/345347>

Languages in
which
tenders or
requests to
participate
may be
submitted:

English

Electronic
catalogue: Not allowed

Variants: Not allowed

Deadline for
receipt of
tenders: 16/09/2024 13:00 +02:00

Deadline
until which

the tender 3Month

must remain
valid:

Information about public opening:

Opening date: 16/09/202413:01 +02:00

Terms of contract:

The
execution of
the contract
must be
performed
within the
framework
of sheltered
employment
programmes:

No

A non-
disclosure
agreement is
required:

yes

Electronic
invoicing:

Required

Electronic
ordering will
be used:

no

Electronic
payment will
be used:

no

5.1.15 Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

Electronic
auction:

no

5.1.16 Further information, mediation and review

Review
organisation: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Organisation
providing
additional
information
about the
procurement
procedure: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Organisation
providing
more
information: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

on the review
procedures:

Organisation
receiving
requests to
participate:

Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

8. Organisations

8.1 ORG-0001

Official name : Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Registration
number: 12024663

Postal address : Prinses Beatrixlaan 2

Town: Den Haag

Postcode: 2595 AL

Country
subdivision (NUTS): Agglomeratie 's-Gravenhage(NL332)

Country: Netherlands

Contact point: Mark Kamminga

Email: IUCEZteam1@rvo.nl

Telephone: +31 0880424242

Internet
address: <http://www.rvo.nl>

Other contact points:

Official name : Rechtbank 's-Gravenhage

Postal address : Postbus 20302

Town: Den Haag

Postcode: 2500 EH

Country
subdivision (NUTS): Agglomeratie 's-Gravenhage(NL332)

Country: Netherlands

Email: voorlichting.rb.den.haag@rechtspraak.nl

Telephone: +31 703813131

Internet
address: <http://www.rechtspraak.nl/Gerechten/Rechtbanken/s-Gravenhage/>

Roles of this organisation:

Buyer

Organisation providing additional information about the procurement procedure

Organisation receiving requests to participate

Review organisation

Organisation providing more information on the review procedures

11. Notice information

11.1 Notice information

Notice

identifier ee7ef341-c471-479a-9de4-efa1ab505d95-01

/version:

Form type: Competition

Notice type: Contract or concession notice – standard regime

Notice
dispatch date: 05/08/202420:05 +02:00

Languages in
which this

notice is English

officially
available:

11.2 Publication information