

19/07/2024

## 1. Buyer

### 1.1 Buyer

Official name: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Legal type of the buyer: Central government authority

Activity of the contracting authority: Economic affairs

## 2. Procedure

### 2.1 Procedure

Title: Debt and capital advisory support

Description: The Dutch State is negotiating with Tata Steel Netherlands B.V. (TSN) and Tata Steel Limited/Tata Group (TSL) a state support package for the realization of the decarbonization and environmental projects (the Projects) at Tata Steel IJmuiden. The State requests advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. Services include advising on debt capacity, indicative financing costs, capital and debt raising strategies and market appetite for TSN and/or TSL guaranteed debt and (quasi) equity, as input for the negotiation proposals from the Dutch State; The analysis should include a thorough analysis of various funding options for TSN and/or TSL to finance the Projects. maximaal € 1.000.000

Internal identifier: 202406190

#### 2.1.1 Purpose

Main nature of the contract: Services

Main classification (cpv): 66100000 Banking and investment services

#### 2.1.2 Place of performance

Country: Netherlands

Anywhere in the given country

Additional information: The Hague

#### 2.1.4 General information

Legal basis:

Directive 2014/24/EU

## 3. Part

### 3.1 Part:PAR-0000

Title: Debt and capital advisory support

Description: Advisory services for the analysis of the optimal capital structure and debt composition to finance the Projects of TSN. max. 1,000,000 EURO

Internal

identifier: 1

### **3.1.1 Purpose**

Main nature  
of the Services  
contract:

Main  
classification 66100000 Banking and investment services  
(cpv):

### **3.1.2 Place of performance**

Country: Netherlands  
Anywhere in the given country

Additional  
information: The Hague

### **3.1.3 Duration**

Duration: 12Month

### **3.1.5 General information**

Reserved  
participation: Participation is not reserved.

The  
procurement  
is covered  
by the  
Government yes  
Procurement  
Agreement  
(GPA):

### **3.1.6 Procurement documents**

Address of  
the  
procurement documents: <https://www.tenderned.nl/aankondigingen/overzicht/343972> ,

### **3.1.7 Terms of procurement**

The  
execution of  
the contract  
must be  
performed  
within the  
framework  
of sheltered  
employment  
programmes: No

### **3.1.8 Techniques**

Framework agreement:  
No framework agreement  
Information about the dynamic purchasing system:  
No dynamic purchase system

### **3.1.9 Further information, mediation and review**

Review organisation: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)  
Organisation providing more information on the review procedures: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

## 8. Organisations

### 8.1 ORG-0001

Official name: Ministerie van Economische Zaken, Rijksdienst voor Ondernemend Nederland (RVO)

Registration number: 12024663

Postal address: Prinses Beatrixlaan 2

Town: Den Haag

Postcode: 2595 AL

Country subdivision (NUTS): Agglomeratie 's-Gravenhage(NL332)

Country: Netherlands

Contact point : Mark Kamminga

Email: IUCEZteam1@rvo.nl

Telephone: +31 0880424242

Internet address: <http://www.rvo.nl>

Other contact points:

Official name: Rechtbank 's-Gravenhage

Postal address: Postbus 20302

Town: Den Haag

Postcode: 2500 EH

Country subdivision (NUTS): Agglomeratie 's-Gravenhage(NL332)

Country: Netherlands

Email: [voorlichting.rb.den.haag@rechtspraak.nl](mailto:voorlichting.rb.den.haag@rechtspraak.nl)

Telephone: +31 703813131

Internet address: <http://www.rechtspraak.nl/Gerechten/Rechtbanken/s-Gravenhage/>

Roles of this organisation:

Buyer

Review organisation

Organisation providing more information on the review procedures

## **11. Notice information**

### **11.1 Notice information**

Notice

identifier 249f85f4-d44f-4326-91d6-da9eca1a9a58-01

/version:

Form type: Planning

Notice type: Prior information notice or a periodic indicative notice used only for information

Notice

dispatch date 19/07/2024 10:10 +02:00

:

Languages

in which

this notice is English

officially

available:

### **11.2 Publication information**

Estimated

date of

publication

of a contract 01/08/2024

notice

within this

procedure: